

Dear Shareholder,

It is to inform you that an Extraordinary General Meeting of Octopus Digital Limited (the Company) will be held on June 8, 2024 and the election of directors will be held therein to elect eight (8) directors for a three period of years.

I am pleased to inform you that as per provisions of the Listed Companies (Code of Corporate Governance) Regulations, 2019, I have filed my nomination with the Company to participate in the election of Directors to represent the minority shareholders in the Company.

I am confident that my qualification and experience (profile enclosed) will enable you in taking decision for electing me as a Director on the board and will provide an opportunity to the company to be benefitted with my exposure as well as to enable me to safeguard the interest of the shareholders, in particular minority shareholders.

In this regard, I request you to kindly attend the meeting and cast your vote in the best interest of the Company or else you have option to give your proxy in my favour.

Your consideration in the matter will be obliged.

Muhammad Safiuddin, ACA

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