

Form of Proxy

Extraordinary General Meeting of Octopus Digital Limited

I/We _____ of

_____ of
being a member of Octopus Digital Limited and holder of _____ ordinary shares
as per share Register Folio (Number of Shares) No _____ and / or CDC
Participant ID No. _____ and Sub
Account No. _____ hereby appoint _____ of
_____ or
failing him _____ of _____ as
my/our proxy to vote for me/us and on my/our behalf at the Extraordinary General Meeting of the company
to be held on the **8th day of June 2024** and at any adjournment thereof.

Signed this _____ day of _____ 2024 Witnesses:

1) **Signature:** _____
Name : _____
Address : _____

CNIC or: _____
Passport : _____

Signature on Rs. 5/- Revenue Stamp

Signature

Signature should agree with the specimen
registered with the company

2) **Signature:** _____
Name : _____
Address : _____

CNIC or: _____
Passport : _____

Note:

Proxies in order to be effective must be received at the Registered Office of the Company not less than 48 hours before the meeting. A Proxy need not be a member of the Company.

CDC Shareholders and their proxies are each requested to attach an attested photocopy of their Computerized National Identity Card or Passport with this proxy form before submission to the Company.

AFFIX
CORRECT
POSTAGE

The Company Secretary
OCTOPUS DIGITAL LIMITED
The Avanceon Building,
19 km, Main Multan Road, Lahore - 54660
Pakistan