

NOTICE OF EXTRAORDINARY GENERAL MEETING

Notice is hereby given that the Extraordinary General Meeting of Octopus Digital Limited "the Company" will be held on Saturday, 08 June 2024 at 10:00 A.M. at Nishat Hotel, Gate No. 7, Imperial Ball Room-B, Adjacent to Emporium Mall, Abdul Haq Road, Johar Town, Lahore, to transact the following business:

A. ORDINARY BUSINESS

1. To confirm the minutes of 7th Annual General Meeting held on 29 April 2024.
2. To elect 08 (Eight) directors of the Company for the term of three years commencing from 08 June 2024 in accordance with the provision of section 159 of the Companies Act, 2017 and Memorandum and Articles of Association. The names of retiring Directors are as under:

1.Mr. Bakhtiar Hameed Wain
2.Mr. Tanveer Karamat
3.Mr. Asmar Ahmed Atif
4.Mr. Adeel Khalid

5.Mr. Mohammad Shahid Mir
6.Mr. Mohammad Arif Janjua
7.Ms. Saleha Asif

B. ANY OTHER BUSINESS:

3. To transact any other business with the permission of the Chair.

By Order of the Board

Ahsan Khalil | Company Secretary

Lahore | Dated: 17 May 2024

WEBLINK FOR ONLINE MEETING VIA ZOOM:

Members are encouraged to attend the EOGM through video conference facility managed by the Company, follow the below link:

https://us06web.zoom.us/webinar/register/WN_YLodUy3IRZ6CGO5dKPF7Cg

Shareholders can also provide their comments and questions for the agenda items of the EOGM at the email address agm@octopusdtl.com

Guidance as how-to login on Zoom to attend the EOGM link: <https://octopusdtl.com/investor-information/>

NOTES:

1. The share transfer books of the Company will be closed and no transfer of shares will be accepted for registration from Saturday 01 June 2024 to Saturday 08 June 2024 (both days inclusive). Transfer received in order at our Registrar, M/S FAMCO Share Registration Services (Private) Limited, 8-F, Near Hotel Faran, Nursery, Block-6, P.E.C.H.S., Shakra-e-Faisal, Karachi by the close of business hours on Friday, 31 May 2024 will be treated to have been in time for the purposes to attend & vote at the meeting.
2. A member entitled to attend and vote at this meeting shall be entitled to appoint another person, as his/her proxy to attend, speak and vote instead of him/her, and a proxy so appointed shall have such rights, as respects attending, speaking, and voting at the Meeting as are available to a member. Proxies in order to be effective, must be received by the Company not less than 48 hours before the meeting. A proxy need not be a member of the company.
3. Members are required to timely notify any change in their address to Company's Shares Registrar, M/S FAMCO Share Registration Services (Private) Limited, 8-F, Near Hotel Faran, Nursery, Block-6, P.E.C.H.S., Shakra-e-Faisal, Karachi.

FOR ATTENDING THE SHAREHOLDERS' MEETING

1. In case of individuals, the account holder or sub-account holder and/or the person whose securities are in group account and their registration details are up-loaded as per the Regulations, shall authenticate his/her identity by his/her Computerized National Identity Card (CNIC) or passport at the time of online registration/attending the meeting.
2. The shareholders registered on CDC are also requested to provide their particulars ID numbers and account numbers in CDS at the time of online registration/attending the meeting.
3. In case of corporate entity, the Board of Directors' resolution/power of attorney with specimen signature of the nominee shall be provided at the time of online registration/attending the meeting.

FOR APPOINTING PROXIES:

1. In case of individual, the account holder or sub-account holder and/or the person whose securities are in group account and their registration details are uploaded as per the Regulations, shall submit the duly completed and stamped proxy form accordingly.
2. The proxy form shall be witnessed by the two persons whose names, addresses and CNIC numbers shall be mentioned on the form.
3. Attested copies of valid CNIC or the passport of the beneficial owners and the proxy shall be furnished with the proxy form.
4. The proxy shall provide his/ her CNIC or passport at the time of online registration/attending the meeting.
5. In case of corporate entity, the Board of Directors resolution/power of attorney with specimen signature shall be submitted along with proxy form to the company.