

Form of Proxy
2nd Extraordinary General Meeting of Octopus Digital Limited

I/We _____
of _____
being a member of Octopus Digital Limited and holder of _____ ordinary shares
as per share Register Folio (Number of Shares) No _____ and / or CDC
Participant ID No. _____ and Sub
Account No. _____ hereby appoint _____ of
_____ or
failing him _____ of _____ as
my/our proxy to vote for me/us and on my/our behalf at the Extraordinary General Meeting of the company
to be held on the **09th day of February 2022** and at any adjournment thereof.

Signed this _____ day of _____ 2022

Witnesses:

- 1) **Signature:** _____
Name : _____
Address : _____

CNIC or: _____
Passport : _____

Signature on Rs. 5/- Revenue Stamp

Signature
Signature should agree with the
specimen registered with the company

- 2) **Signature:** _____
Name : _____
Address : _____

3) CNIC or: _____
Passport : _____

Note:

Proxies in order to be effective must be received at the Registered Office of the Company not less than 48 hours before the meeting. A Proxy need not be a member of the Company.

CDC Shareholders and their proxies are each requested to attach an attested photocopy of their Computerized National Identity Card or Passport with this proxy form before submission to the Company.