

**CENTRAL DEPOSITORY COMPANY
OF PAKISTAN LIMITED**

Head Office:

CDC House, 99-B, Block 'B'
S.M.C.H.S., Main Shahra-e-Faisal
Karachi - 74400, Pakistan.

Tel: (92-21) 111-111-500

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October 04, 2021

FL/OCT-2021/OPS-NI/02

Mr. Ahsan Khalil

Company Secretary

Octopus Digital Limited

19-Km, Main Multan Road,

Lahore-54660.

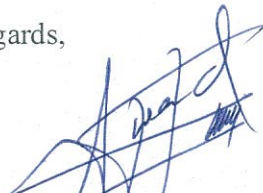
Dear Sir,


Credit of Octopus Digital Limited into CDS (Book Building & General Public Portion)

This is with reference to your confirmation letter regarding allotment of 27,350,000 securities of "Octopus Digital Limited" in the name of Central Depository Company of Pakistan Limited. We write to confirm that **27,350,000** securities of "**Octopus Digital Limited**" have been credited into respective accounts in the Central Depository System at end of day of **October 01, 2021**.

We shall be pleased to provide you with any other information / clarification should you so require.

Regards,


Azam Ewad Siddiqui
Deputy Manager Operations &
Customer Support Services


Farooq Ahmed
Senior Manager Operations &
Customer Support Services

C.c. Mr. Salman Rauf
Executive Manager
Famco Associates (Private) Limited
8-F, Next to Hotel Faran, Nursery,
Block-6, P.E.C.H.S., Shahra-e-Faisal,
Karachi.