



Mr. Ahsan Khalil
Company Secretary
Octopus Digital Limited
Avanceon Building, 19 KM, Main Multan Road,
Lahore, 54660.

September 23, 2021

Dear Sir;

**FINAL SUBSCRIPTION FIGURES OF INITIAL PUBLIC OFFERING OF
ORDINARY SHARES OF OCTOPUS DIGITAL LIMITED**

In accordance with the requirement of the PSX Listing Rule 5.5.8, we give below the final subscription figures received from all Bankers to the Issue and CDC and PSX E-IPO as per details below:

Application Category	Number of Applications	Number of Shares	Amount (Rs.)
Application for 500 shares	11,428	5,714,000	231,988,400
Application for 1000 shares	2,719	2,719,000	110,391,400
Application for 1500 Shares	401	601,500	24,420,900
Application for 2000 shares	978	1,956,000	79,413,600
Application for Above 2000 shares	1,370	19,042,000	773,105,200
Total	16,896	30,032,500	1,219,319,500

We also enclose herewith bank-wise subscription figures as reported by the banks, duly stamped and signed by us and supported by bank certificates.

We confirm that we have collected share applications from all the Bankers to the Issue.

As a result of final subscription figures, all applications for 500 stand successful (subject to scrutiny of duplicate / fictitious applications). Balloting will be held to pick up successful applications from application category of 1000 shares and the results thereof will be communicated after the ballot.

Yours truly

M SALMAN RAUF
ASSOCIATE DIRECTOR - SRS



Encl: As stated above.

CC: Mr. Saad Hashmey
Executive Director- Investment Banking
BMA Capital Management Limited
Level 8. Unitower, I.I Chundrigar Road, Karachi.

